

## **1st Trendbarometer Survey 2025: Outlook for the New Year**

Results of the expert survey by Berlin Hyp AG

# Key Facts

**1 survey**

**7 days (2 to 8 December 2024)**

**6 questions with one or more possible answers**

**293 participating real estate professionals**

# Key Results

**79%**

of those surveyed would like the next German government to take measures to quickly reduce bureaucracy

**67%**

view “Underlying political conditions” as the determinant of prosperity or difficult times in the industry

**26%**

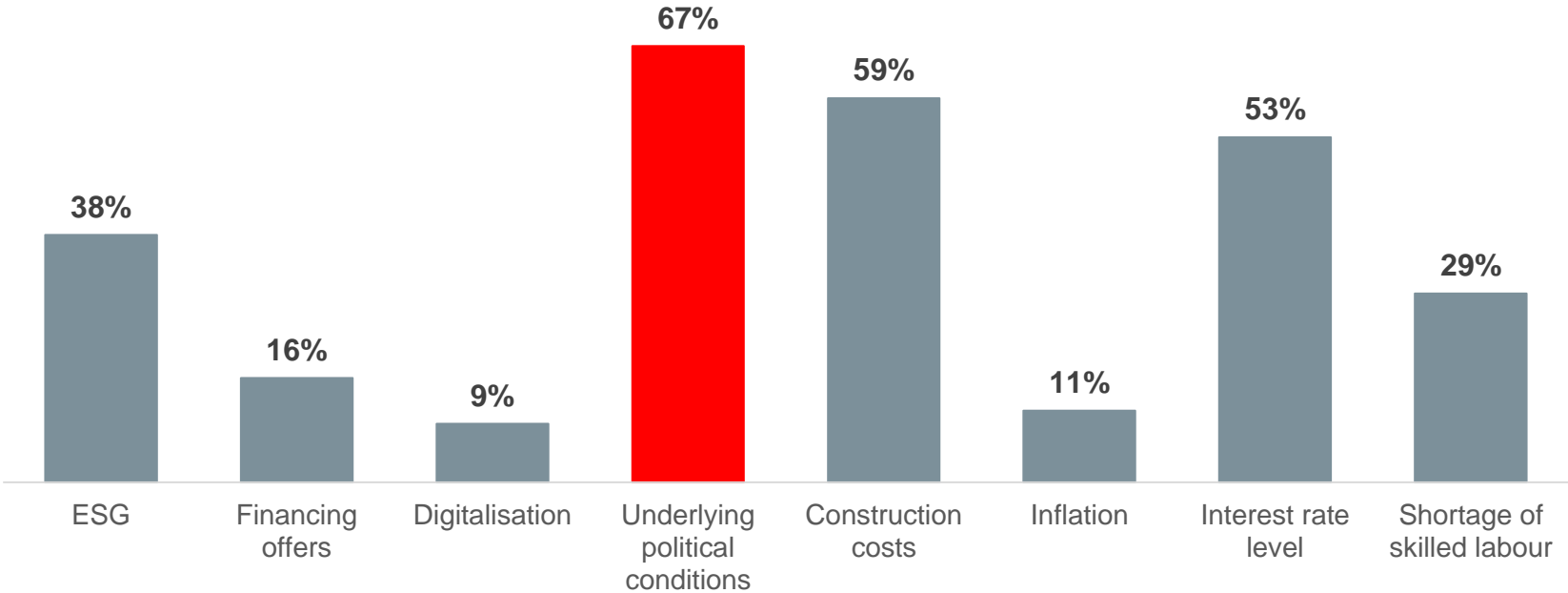
say banks will display an increased willingness to provide financing

**55%**

want state and local authorities to reduce the constraints and regulations relating to redensification and reutilisation

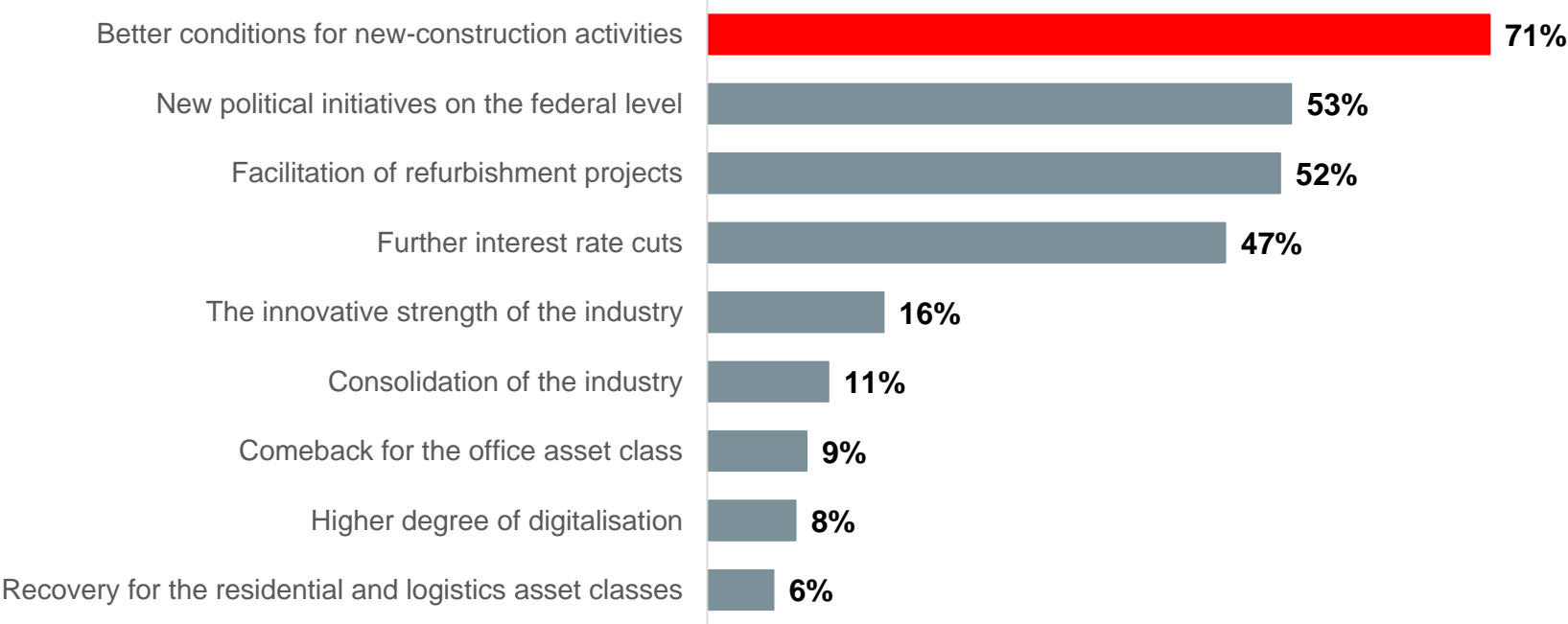
# What will be the most important issue in the real estate industry in 2025?

(Up to 3 responses were possible.)



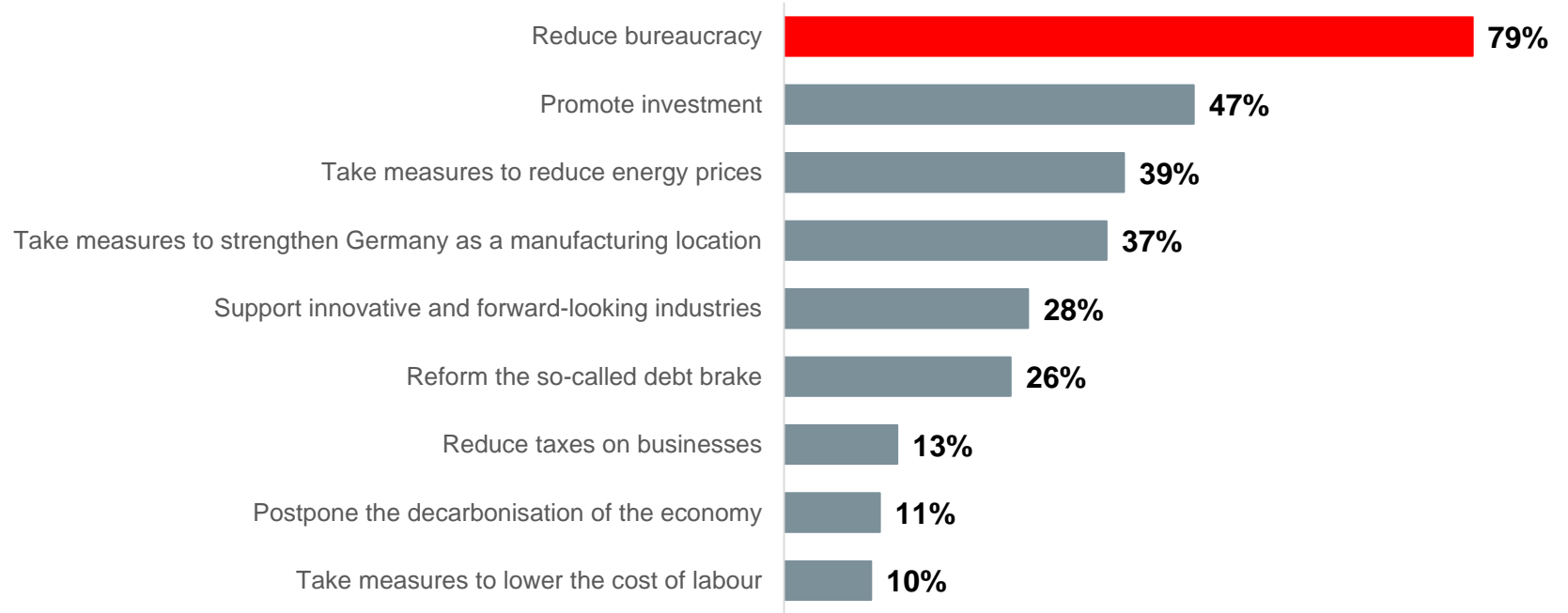
# What could help the real estate industry in the new year?

*(Up to 3 responses were possible.)*



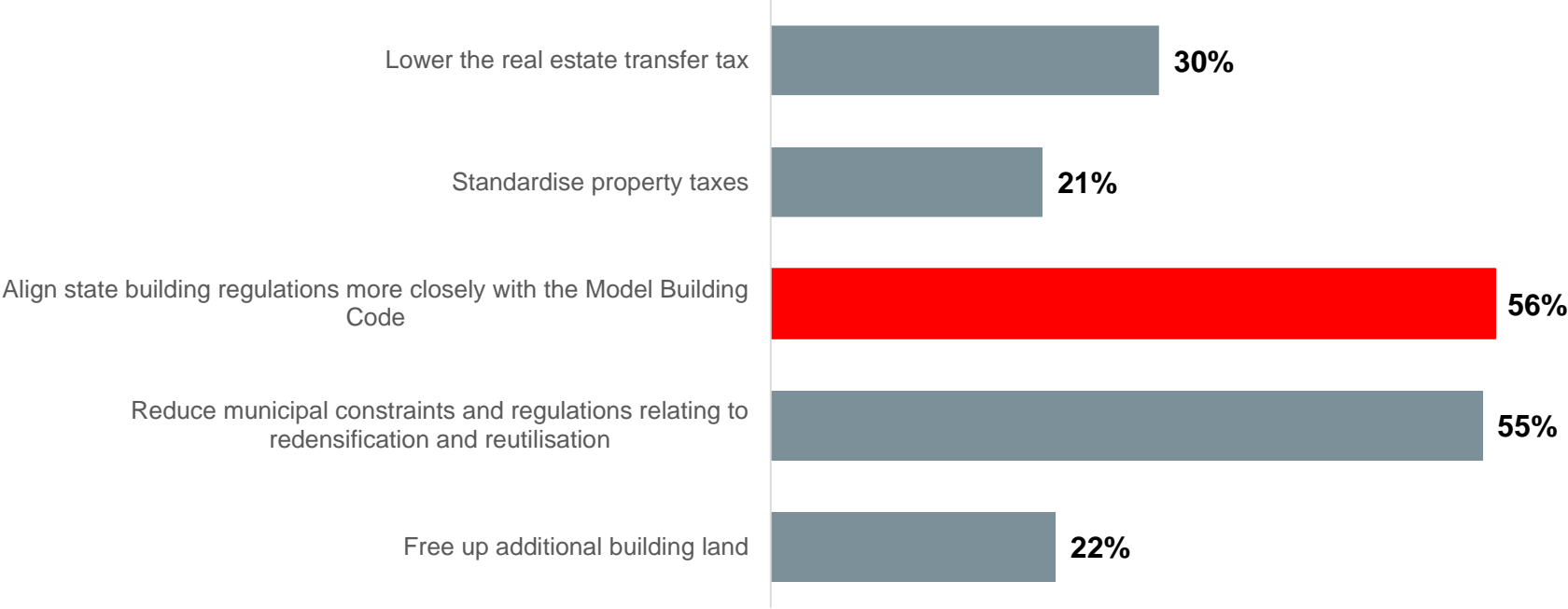
## What should the next German government do to stimulate the German economy?

*(Up to 3 responses were possible.)*

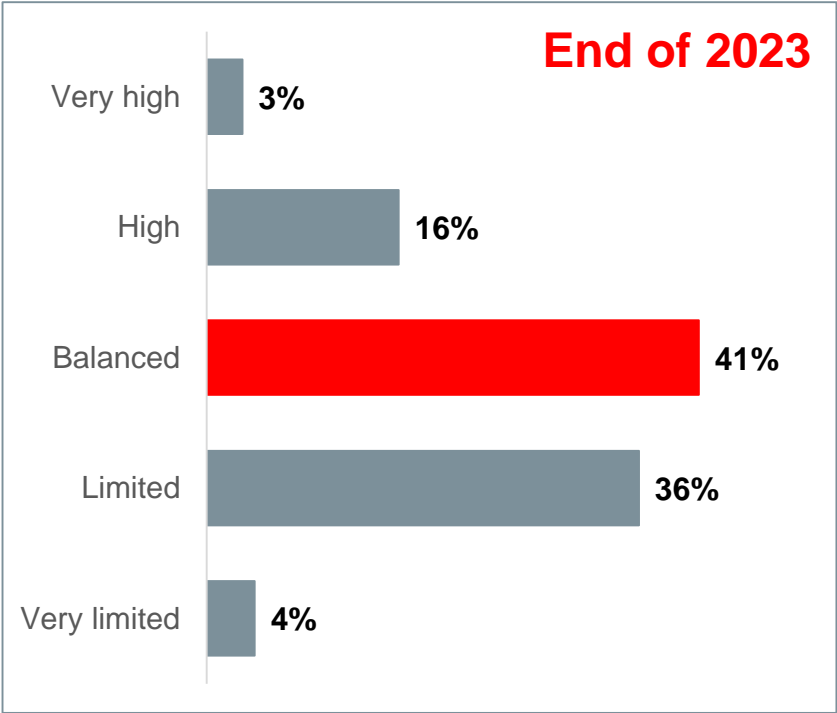
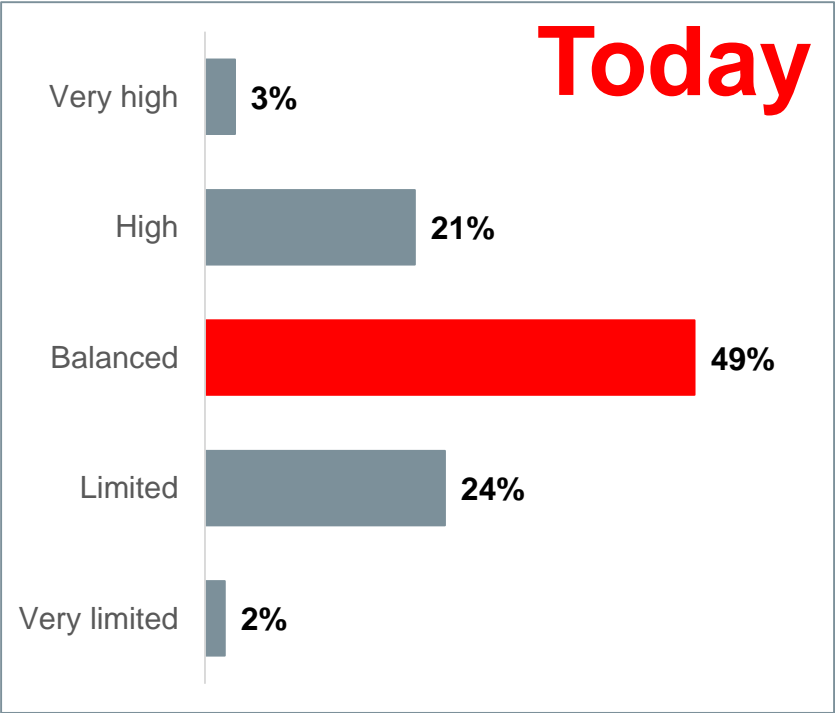


# What do state and local authorities need to do in order to help stimulate the real estate sector?

(Up to 2 responses were possible.)

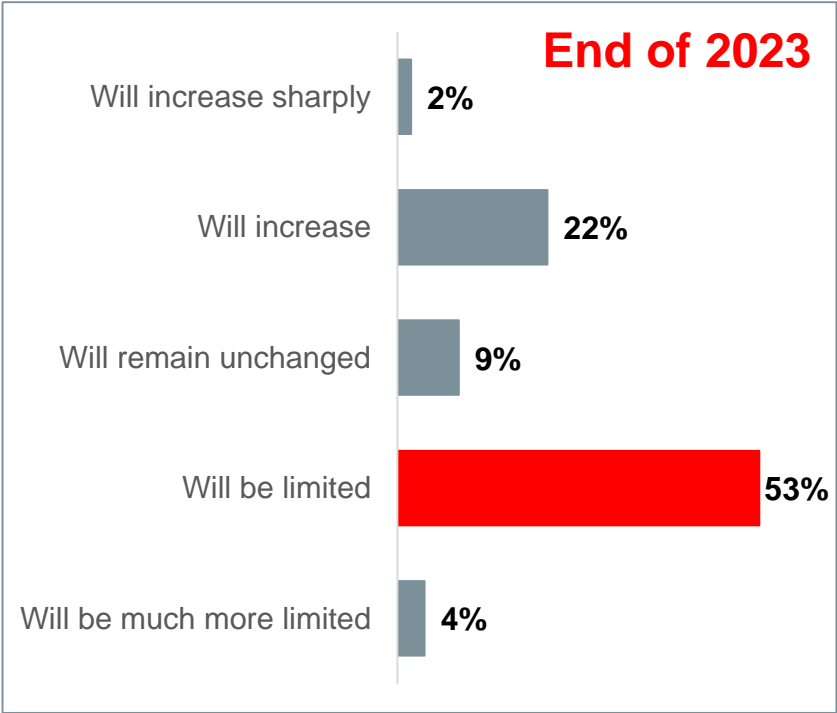
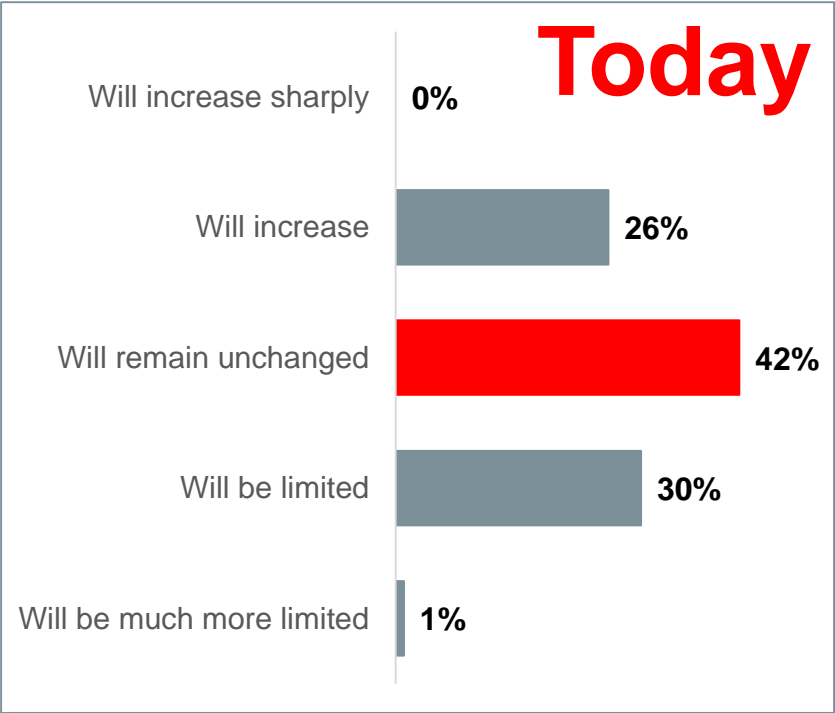


How would you describe your company's willingness to make investments in 2025?





In what way do you think the willingness of commercial real estate financiers to provide financing will change in the coming 24 months?



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