

A company of LBBW

Berlin Hyp

2nd Trendbarometer Survey 2025: European Outlook

Results of the expert survey by Berlin Hyp AG

Key Facts

1 survey

7 days (10 to 16 March 2025)

5 questions with one or more possible answers

135 participating real estate professionals

Key Results

86%

of respondents would also like to see a rapid reduction in bureaucracy on a European level

58%

think Europe needs an improved infrastructure for greater competitiveness

47%

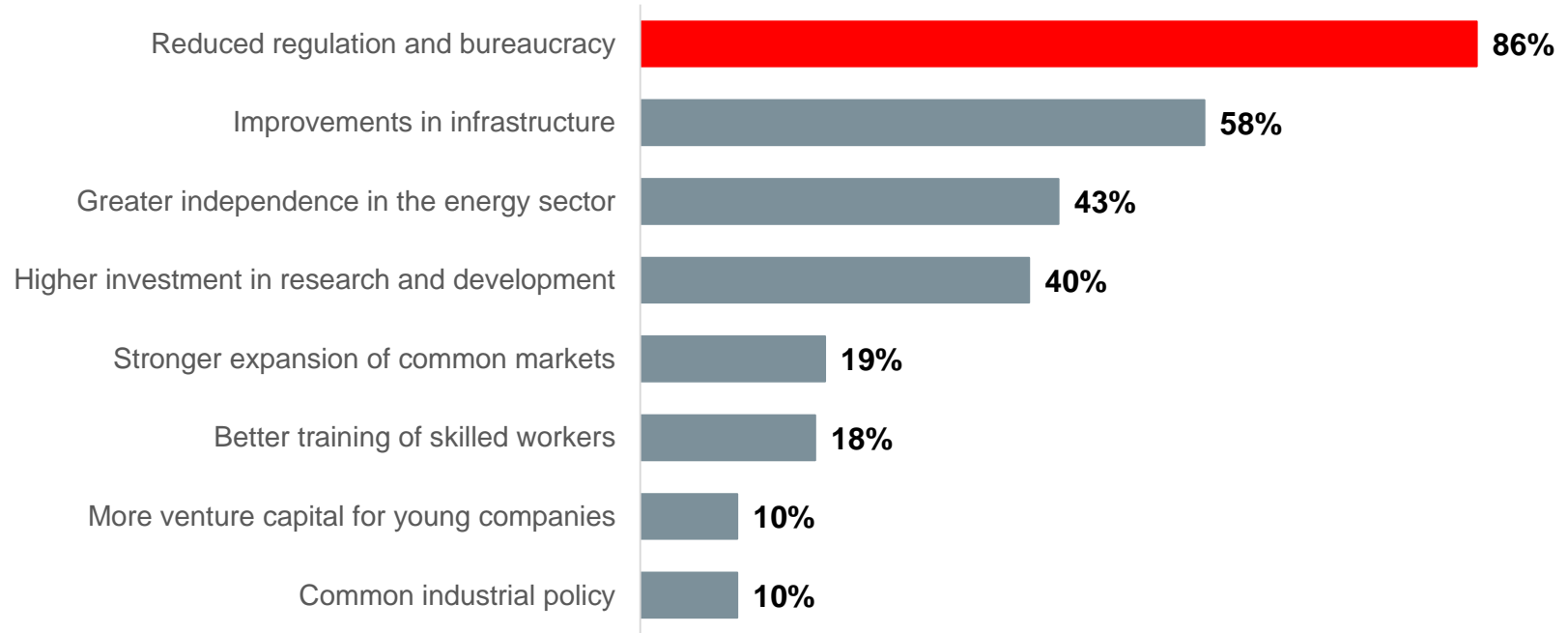
see energy efficiency as the most important criterion for investors

48%

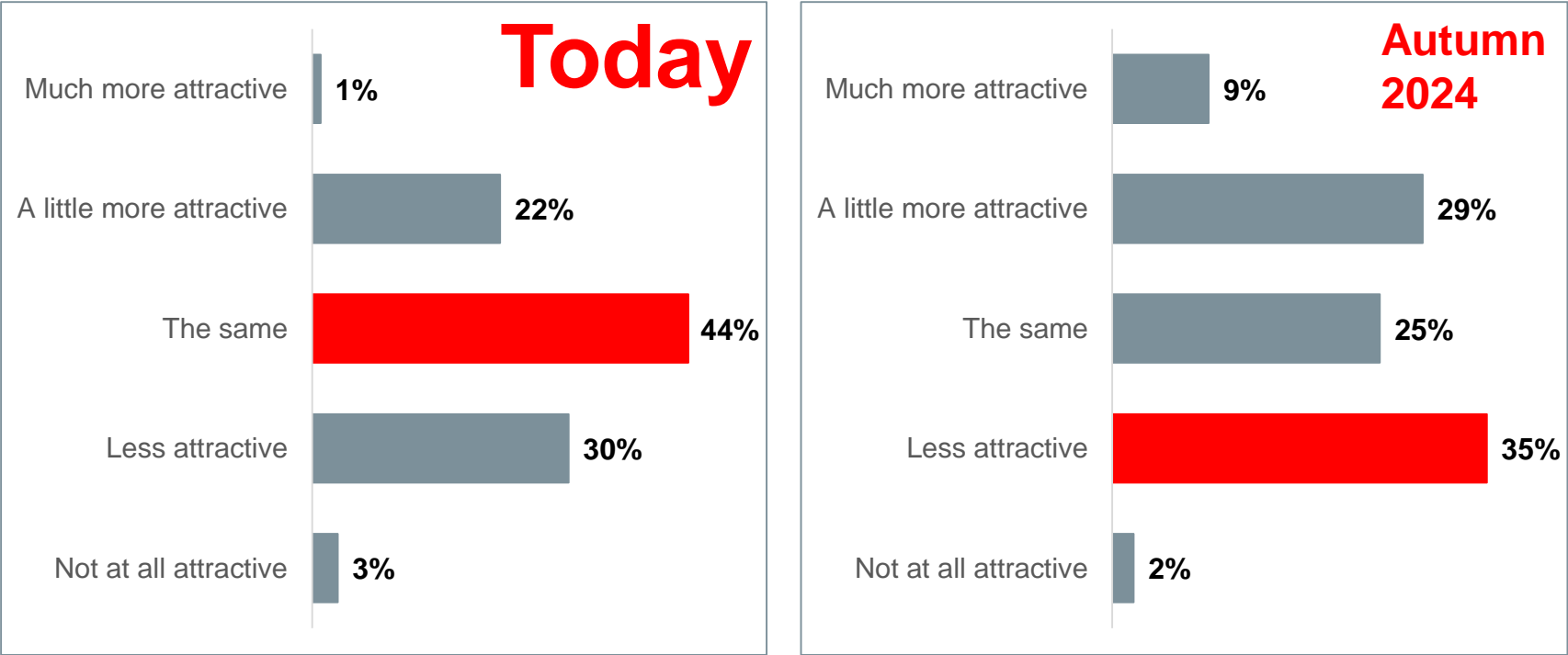
regard Germany as the most attractive European property market

What needs to happen for Europe to become economically competitive again?

(Up to 3 responses were possible)

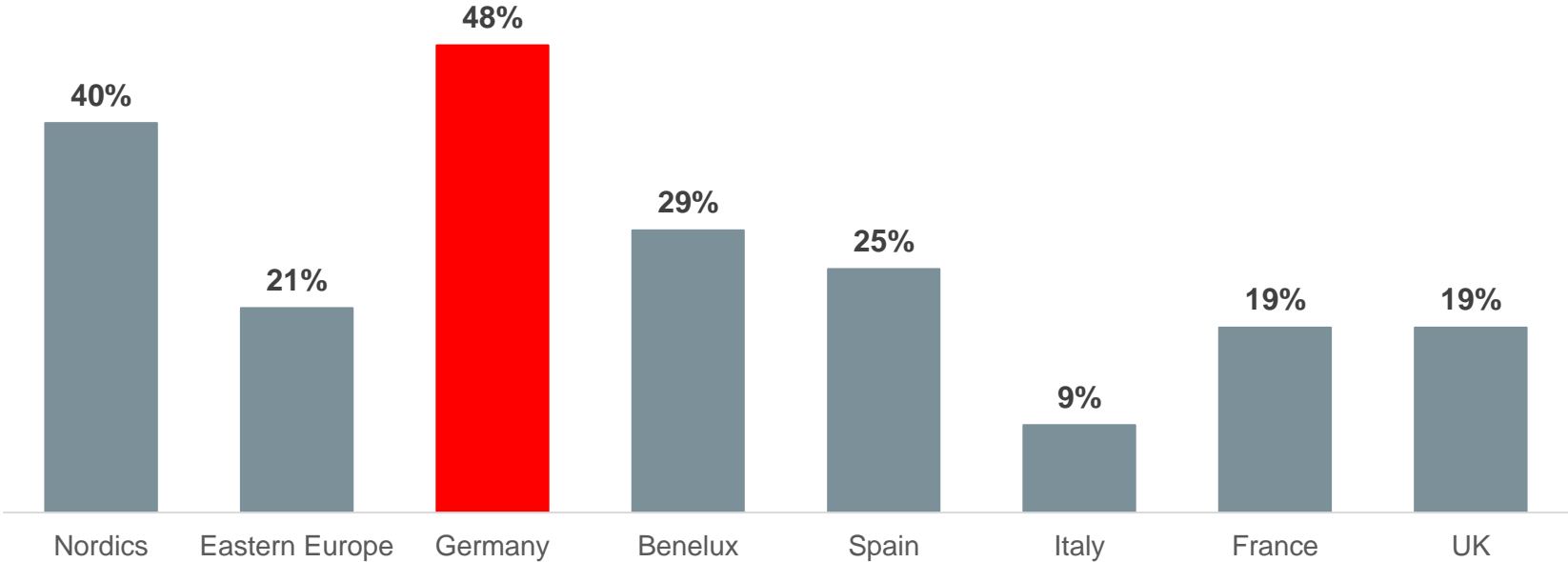


How do you currently assess the attractiveness of the German commercial real estate market as compared to the rest of Europe?



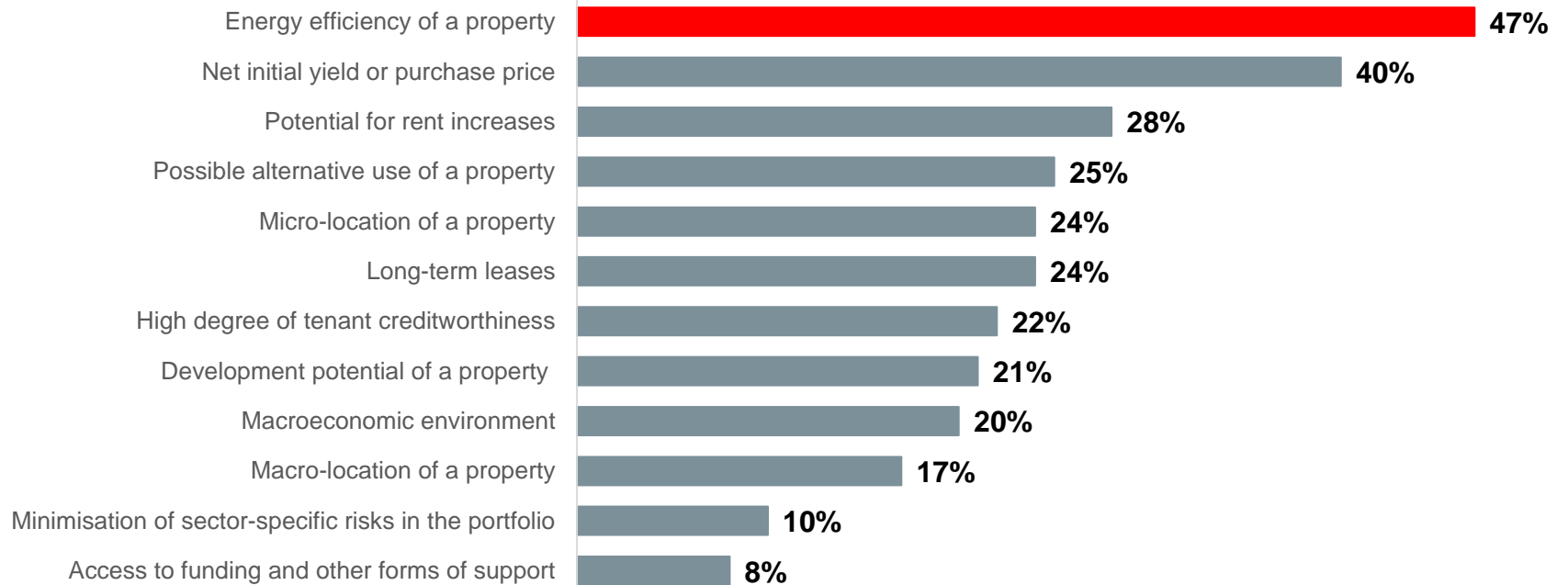
Which European real estate markets do you consider particularly attractive at the moment?

(Up to 3 responses were possible)

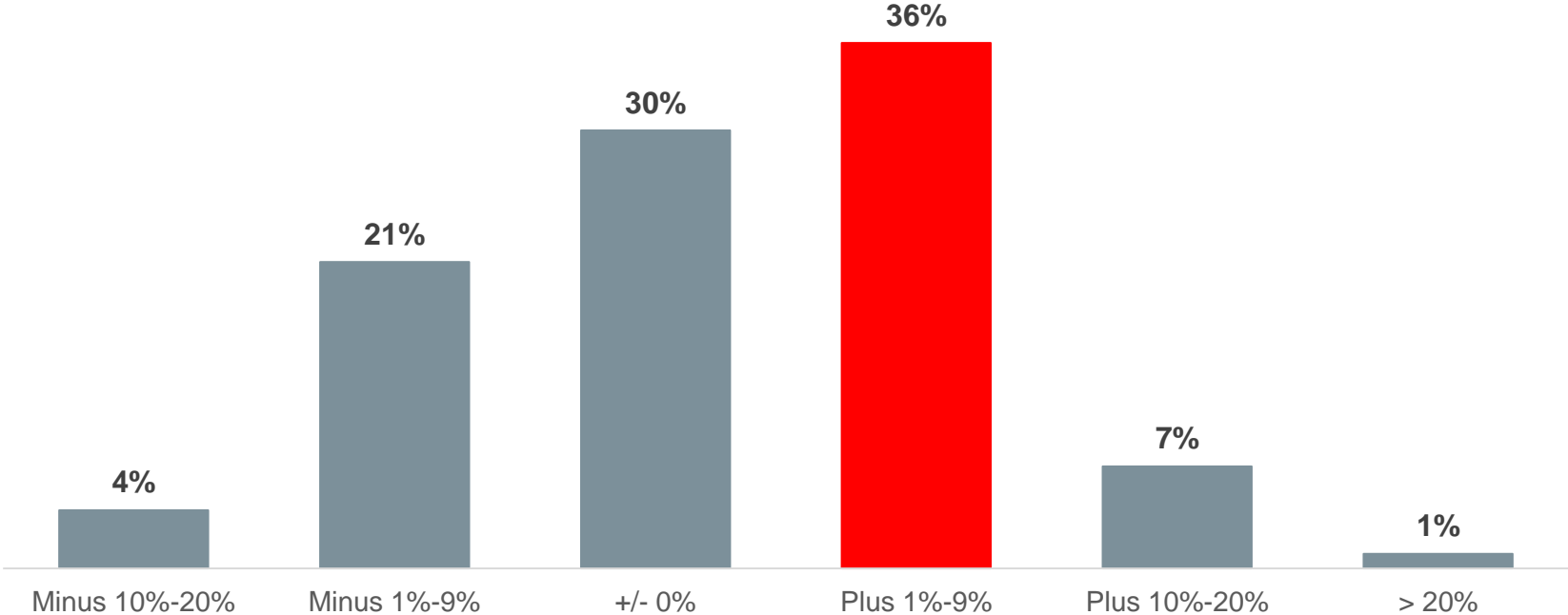


What do you think investors are paying most attention to at present?

(Up to 3 responses were possible)



How will transaction volume develop on the commercial real estate market
(all asset classes including residential portfolios) in Germany in 2025 compared to 2024?



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